

December 31, 2012



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<NOTICE>

<PREAMB>

EXPORT-IMPORT BANK OF THE UNITED STATES

Public Notice: 2012-0558

Application for Final Commitment for a Long-Term Loan or Financial Guarantee in Excess of \$100 million: AP086856XX

AGENCY: Export-Import Bank of the United States

ACTION: Notice.

SUMMARY: This Notice is to inform the public, in accordance with Section 3(c)(10) of the Charter of the Export-Import Bank of the United States (“Ex-Im Bank”), that Ex-Im Bank has received an application for final commitment for a long-term loan or financial guarantee in excess of \$100 million (as calculated in accordance with Section 3(c)(10) of the Charter). Comments received within the comment period specified below will be presented to the Ex-Im Bank Board of Directors prior to final action on this Transaction.

REFERENCE: AP086856XX

PURPOSE AND USE:

Brief description of the purpose of the transaction:

To support the export of U.S.-manufactured commercial aircraft to Luxembourg.

Brief non-proprietary description of the anticipated use of the items being exported:

To provide cargo services globally.

To the extent that Ex-Im Bank is reasonably aware, the item(s) being exported are not expected to be used to produce exports or provide services in competition with the exportation of goods or provision of services by a United States industry.

PARTIES:

Principal Supplier: The Boeing Company

Obligor: Cargolux Airlines International S.A.

Guarantor(s): N/A

DESCRIPTION OF ITEMS BEING EXPORTED:

The items being exported are Boeing 747 aircraft.

December 31, 2012

INFORMATION ON DECISION: Information on the final decision for this transaction will be available in the “Summary Minutes of Meetings of Board of Directors” on <http://www.exim.gov/articles.cfm/board%20minute>

CONFIDENTIAL INFORMATION: Please note that this notice does not include confidential or proprietary business information; information which, if disclosed, would violate the Trade Secrets Act; or information which would jeopardize jobs in the United States by supplying information that competitors could use to compete with companies in the United States.

DATES: Comments must be received on or before *[INSERT DATE 25 DAYS AFTER DATE OF PUBLICATION]* to be assured of consideration before final consideration of the transaction by the Board of Directors of Ex-Im Bank.

ADDRESSES: Comments may be submitted through Regulations.gov at WWW.REGULATIONS.GOV. To submit a comment, enter EIB-2012-0053 under the heading “Enter Keyword or ID” and select Search. Follow the instructions provided at the Submit a Comment screen. Please include your name, company name (if any) and EIB-2012-0053 on any attached document.

Sharon A. Whitt
Records Clearance Officer
Billing Code 6690-01-P

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